

**To:** Company Announcements  
**Organisation:** ASX  
**Fax:** 1300 135 638  
**From:** Kylie Osgood  
**Pages:** 4 (Including cover sheet)  
**Date:** 18 March 2016  
**Re:** Notice of initial substantial shareholder

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**Message:**

Please find attached our Notice of Initial Substantial Shareholder.

Regards



**Kylie Osgood**  
**Chief Operating Officer and Company Secretary**

**Form 603**

Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme Onevue Holdings Limited

ACN/ARSN 108 221 870

**1. Details of substantial holder (1)**

Name Tribeca Investment Partners Pty Ltd

ACN/ARSN (if applicable) 64 080 430 100

The holder became a substantial holder on 17/03/2016

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	9,934,661	9,934,661	5.14%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Tribeca Investment Partners Pty Ltd	Investment Manager managing equities on behalf of individually managed accounts	Ordinary 9,934,661

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Tribeca Investment Partners Pty Ltd	Various custodian nominee companies	Various clients of investment manager	9,934,661

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
	Refer Annexure A			

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell Street Sydney NSW 2000

**Signature**

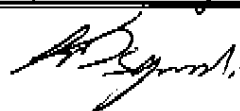
print name

Kylie Osgood

capacity

Company Secretary

sign here



date

18/3/16

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

# Tribeca

**Tribeca  
Investment  
Partners Pty Ltd**

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Royal Exchange NSW 1225  
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[www.tribecaip.com.au](http://www.tribecaip.com.au)  
ABN 64 080 430 100 AFSL 230070

## Annexure A Consideration

Holder of relevant interest	Date of acquisition	Consideration - cash	Class and Number of securities	
Tribeca Investment Partners Pty Ltd	17/12/15	\$96,344.31	ordinary	123,687
Tribeca Investment Partners Pty Ltd	18/12/15	\$1,378,035.64	ordinary	1,760,513
Tribeca Investment Partners Pty Ltd	21/12/15	\$231,545.77	ordinary	300,001
Tribeca Investment Partners Pty Ltd	24/12/15	\$16,039.47	ordinary	20,507
Tribeca Investment Partners Pty Ltd	30/12/15	\$117,208.29	ordinary	140,001
Tribeca Investment Partners Pty Ltd	5/01/16	\$216,588.88	ordinary	267,853
Tribeca Investment Partners Pty Ltd	6/01/16	\$233,300.62	ordinary	290,826
Tribeca Investment Partners Pty Ltd	7/01/16	\$232,335.30	ordinary	292,916
Tribeca Investment Partners Pty Ltd	8/01/16	\$165,890.32	ordinary	217,986
Tribeca Investment Partners Pty Ltd	11/01/16	\$163,724.01	ordinary	210,000
Tribeca Investment Partners Pty Ltd	12/01/16	\$96,391.37	ordinary	122,299
Tribeca Investment Partners Pty Ltd	13/01/16	\$1,070,013.50	ordinary	1,305,550
Tribeca Investment Partners Pty Ltd	14/01/16	\$41,027.68	ordinary	50,550
Tribeca Investment Partners Pty Ltd	15/01/16	\$36,217.05	ordinary	44,338
Tribeca Investment Partners Pty Ltd	15/02/16	\$241,220.09	ordinary	350,158
Tribeca Investment Partners Pty Ltd	16/02/16	\$242,084.15	ordinary	342,440
Tribeca Investment Partners Pty Ltd	1/03/16	\$7,000.02	ordinary	10,219
Tribeca Investment Partners Pty Ltd	16/03/16	\$42,992.16	ordinary	66,001
Tribeca Investment Partners Pty Ltd	17/03/16	\$257,644.42	ordinary	395,289