



Announcement Summary

Entity name

INVESTIGATOR RESOURCES LTD

Date of this announcement

Tuesday December 20, 2022

The +securities the subject of this notification are:

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 19-DEC-2025 EX \$0.076	26,500,000	19/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

INVESTIGATOR RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

115388979

### 1.3 ASX issuer code

IVR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

20/12/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

OPTIONS EXPIRING 19-DEC-2025 EX \$0.076

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

19/12/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Andrew McIlwain	Andrew Ivor Bruce McIlwain	10,000,000
Andrew Shearer	Valas Investments Pty Ltd <Valas Investments A/C>	2,000,000
Richard Hillis	Richard Hillis <BM Hillis Family A/C>	2,000,000
Jason Murray	Mr Jason Richard Murray & Mrs Paula Claudette Murray <J&P Murray Investment A/C>	6,000,000

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02295546-2A1257232?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02295546-2A1257232?access_token=83ff96335c2d45a094df02a206a39ff4)

Options Details

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**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.07600000

**Expiry date**

19/12/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

IVR: Ordinary Fully Paid

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02295546-2A1257232?access\\_token=8.3ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02295546-2A1257232?access_token=8.3ff96335c2d45a094df02a206a39ff4)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

None

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Issue details**Number of +securities**26,500,000

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
IVR : ORDINARY FULLY PAID	1,337,163,657

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
IVRAAB : OPTION EXPIRING 31-DEC-2024 EX \$0.097	2,000,000
IVRAAA : PERFORMANCE RIGHTS	5,000,000
New class - code to be confirmed : OPTIONS EXPIRING 19-DEC-2025 EX \$0.076	26,500,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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