

17 October 2018

Distribution Reinvestment Plan - Issue Price September 2018 Quarter

360 Capital Group (ASX: TGP) today announces the Distribution Reinvestment Plan (DRP) issue price for the quarter ended 30 September 2018 is \$0.9427 per stapled security.

The DRP price has been calculated in accordance with Rule 5 and the definition of Issue Price as per the DRP Policy. It incorporates the 1.5 per cent discount announced on 24 September 2018.

The DRP securities will be issued on the distribution payment date, being on or about 29 October 2018. They will rank equally with existing stapled securities from the date on which they are issued.

Given the strong cash position of 360 Capital Group, post the sale of the Asia Pacific Data Centre (ASX: AJD) investment, the DRP will not be in operation for the December 2018 and subsequent quarters until further advised.

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

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About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The Group actively invests in direct property assets, property securities, real estate debt and various corporate real estate investments within Australian real estate markets on a private and public equity basis.

360 Capital Group

Incorporating 360 Capital Group Limited ABN 18 113 569 136 & 360 Capital Investment Trust ARSN 104 552 598

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