



ASX Announcement

Notification of cancellation of shares

Release date: 20 March 2020

Pursuant to ASX Listing Rule 3.8A, Smartgroup Corporation Ltd (**ASX: SIQ**) attaches a copy of ASIC form 484 lodged today in relation to the cancellation of 697,784 ordinary shares bought back under an employee share scheme buy-back. Completion of the buy-back was previously notified to ASX on 19 March 2020.

Authorised for release by Jonathan Swain, Company Secretary.

Change to company details

Company details

Company name

SMARTGROUP CORPORATION LTD

Australian Company Number (ACN)

126 266 831

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Jonathan David SWAIN

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Jonathan David SWAIN

Capacity

Secretary

Signature

Date signed

20-03-2020

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	697784	6277442.60	

Earliest Date of
cancellation

18-03-2020

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	132045067	288559504.96	0.00

Earliest date of
change

18-03-2020