



08 Mar 2017

**FOR IMMEDIATE RELEASE TO THE MARKET**

The Warrant Administration Manager  
ASX Structured Products  
Level 6, 20 Bridge Street  
Sydney NSW 2000

**UBS INSTALMENTS: DISTRIBUTION ANNOUNCEMENT**

UBS AG, Australia Branch ("**UBS**") issued **BHPISF** Series of Instalments ("**UBS Instalments**") over fully paid Shares of BHP Billiton Limited pursuant to the Product Disclosure Statements dated 16 Feb 2011 respectively ("**PDS**").

BHP Billiton Limited recently announced the following estimated distribution ("**Distribution**"):

Distribution amount (AUD):       \$0.5216 Dividend  
Ex-Distribution Date:            09 Mar 2017  
Distribution record date:        10 Mar 2017  
Distribution payment date:       28 Mar 2017

The Distribution is 100% franked.

Correspondingly, the UBS Instalments will commence trading ex-Distribution on 09 Mar 2017 and will have a Distribution record date of 10 Mar 2017.

Holders should be aware that BHP Billiton Limited may amend the amount of the Distribution payable, including for changes in foreign exchange rates (or revoke payment of the Distribution), prior to the Distribution payment date and Holders are entitled only to the Distribution actually paid by BHP Billiton Limited.

The Distribution amount will be paid to Holders as soon as reasonably practicable after receipt of the Distribution in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from BHP Billiton Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Distribution). The Security Trustee is expected to receive such funds on 28 Mar 2017, the Distribution payment date.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**  
Andrew Lockhart  
Director

**UBS AG, Australia Branch**  
Scott Hanlon  
Executive Director

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Participating Organisation of the  
Australian Stock Exchange