

06 May 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: ANZ - CitiFirst Self-Funding Instalment Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the ANZ CitiFirst Self-Funding Instalments (ASX code ANZSOA, ANZSOB, ANZSOC, ANZSOD, ANZSOE, ANZSOP & ANZSOQ), declared the record date for entitlements to AUD 0.72, fully franked dividend for the ANZ CitiFirst Self-Funding Instalment is 10 May 2022, coinciding with the record date for ANZ ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 9 May 2022. Again, this coincides with the ex-dividend date for ANZ ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
ANZSOA	\$7.8114	\$7.0914
ANZSOB	\$12.2272	\$11.5072
ANZSOC	\$9.5801	\$8.8601
ANZSOD	\$12.5973	\$11.8773
ANZSOE	\$18.2800	\$17.5600
ANZSOP	\$13.6985	\$12.9785
ANZSOQ	\$11.4834	\$10.7634

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager