



Announcement Summary

Entity name

NEW TALISMAN GOLD MINES LIMITED

Announcement Type

New announcement

Date of this announcement

3/7/2024

The Proposed issue is:

A standard pro rata issue (including non-renounceable or renounceable)

Total number of +securities proposed to be issued for a standard pro rata issue (including non-renounceable or renounceable)

ASX +security code	+Security description	Maximum Number of +securities to be issued
NTL	ORDINARY FULLY PAID	458,029,555

Ex date

9/7/2024

+Record date

10/7/2024

Offer closing date

26/7/2024

Issue date

2/8/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of +Entity

NEW TALISMAN GOLD MINES LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type

ARBN

Registration Number

009474702

1.3 ASX issuer code

NTL

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/7/2024

1.6 The Proposed issue is:

A standard +pro rata issue (non-renounceable or renounceable)

1.6a The proposed standard +pro rata issue is:

+ Renounceable



Part 3 - Details of proposed entitlement offer issue

Part 3A - Conditions

3A.1 Do any external approvals need to be obtained or other conditions satisfied before the entitlement offer can proceed on an unconditional basis?

No

Part 3B - Offer details

+Class or classes of +securities that will participate in the proposed issue and +class or classes of +securities proposed to be issued

ASX +security code and description

NTL : ORDINARY FULLY PAID

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

Existing class

Will the proposed issue of this +security include an offer of attaching +securities?

No

If the entity has quoted company options, do the terms entitle option holders to participate on exercise?

No

Details of +securities proposed to be issued

ASX +security code and description

NTL : ORDINARY FULLY PAID

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

ISIN Code for the tradable rights created under a renounceable right issue (if Issuer is foreign company and +securities do not have +CDIs issued over them)

NZHERE00016

Offer ratio (ratio to existing holdings at which the proposed +securities will be issued)

The quantity of additional +securities to be issued

1

For a given quantity of +securities held

1



What will be done with fractional entitlements?	Maximum number of +securities proposed to be issued (subject to rounding)
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Fractions rounded up to the next whole number	458,029,555
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Offer price details for retail security holders

In what currency will the offer be made?	What is the offer price per +security for the retail offer?
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AUD - Australian Dollar	AUD 0.01700
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Oversubscription & Scale back details

Will individual +security holders be permitted to apply for more than their entitlement (i.e. to over-subscribe)?

Yes

Describe the limits on over-subscription

There is no limit on over-subscriptions by an individual security holder.

Will a scale back be applied if the offer is over-subscribed?

Yes

Describe the scale back arrangements

If demand for New Shares were to exceed availability, applicants participating in the Oversubscription Facility will be subject to scaling on a pro rata basis (by reference to existing holdings on the Record Date)

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Part 3C - Timetable

3C.1 +Record date

10/7/2024

3C.2 Ex date

9/7/2024

3C.3 Date rights trading commences

9/7/2024

3C.4 Record date

10/7/2024



3C.5 Date on which offer documents will be sent to +security holders entitled to participate in the +pro rata issue

11/7/2024

3C.6 Offer closing date

26/7/2024

3C.7 Last day to extend the offer closing date

23/7/2024

3C.8 Date rights trading ends

19/7/2024

3C.9 Trading in new +securities commences on a deferred settlement basis

22/7/2024

3C.11 +Issue date and last day for entity to announce results of +pro rata issue

2/8/2024

3C.12 Date trading starts on a normal T+2 basis

5/8/2024

3C.13 First settlement date of trades conducted on a +deferred settlement basis and on a normal T+2 basis

7/8/2024

Part 3E - Fees and expenses

3E.1 Will there be a lead manager or broker to the proposed offer?

No

3E.2 Is the proposed offer to be underwritten?

No

3E.3 Will brokers who lodge acceptances or renunciations on behalf of eligible +security holders be paid a handling fee or commission?

No

3E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed offer

Part 3F - Further Information

3F.1 The purpose(s) for which the entity intends to use the cash raised by the proposed issue

The funds will be used to purchase plant and equipment approx \$550,000, for mine development approx \$825,000, to settle unsecured loans and for working capital

3F.2 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the issue?

No

3F.3 Will the entity be changing its dividend/distribution policy if the proposed issue is successful?



No

3F.4 Countries in which the entity has +security holders who will not be eligible to participate in the proposed issue

All countries other than Australia and New Zealand and such other jurisdictions as the Company may otherwise determine in compliance with applicable laws

3F.5 Will the offer be made to eligible beneficiaries on whose behalf eligible nominees or custodians hold existing +securities

No

3F.6 URL on the entity's website where investors can download information about the proposed issue

from 11 July 2024 the offer document will be available at:
<https://www.newtalismangoldmines.co.nz/category/news/>

3F.7 Any other information the entity wishes to provide about the proposed issue

New Talisman reserves the right to place the shortfall in accordance with the NZX and ASX Listing Rules. Any participation in the shortfall by Directors will be subject to shareholder approval to the extent required by the ASX Listing Rules.

New Talisman is not seeking quotation of Rights on the ASX. Shareholders that hold their existing shares in New Talisman on the ASX and wish to sell their Rights on the NZX Main Board will need to contact a broker who can arrange (with the assistance of New Talisman's share registrar, as applicable) the sale of their Rights on the NZX.

3F.8 Will the offer of rights under the rights issue be made under a +disclosure document or product disclosure statement under Chapter 6D or Part 7.9 of the Corporations Act (as applicable)?

No

3F.9 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)