



Announcement Summary

Entity name

MMJ GROUP HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday June 23, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MMJAH	OPTION EXPIRING 31-JAN-2020 EX 27C	620,891	Expiry of option or other convertible security without exercise or conversion	31/01/2020
MMJAD	PERFORMANCE RIGHTS	2,250,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	18/06/2021
MMJAD	PERFORMANCE RIGHTS	4,000,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	17/02/2021
MMJAA	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	875,000	Expiry of option or other convertible security without exercise or conversion	19/04/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MMJ GROUP HOLDINGS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

91601236417

1.3 ASX issuer code

MMJ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/6/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MMJAD : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased**Number of securities that have ceased**

2,250,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

18/6/2021

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Class N performance rights

ASX +Security Code and Description

MMJAH : OPTION EXPIRING 31-JAN-2020 EX 27C

Unquoted +equity securities that have ceased**Number of securities that have ceased**

620,891

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/1/2020

Is the entity paying any consideration for the cessation?☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

ASX +Security Code and Description

MMJAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased



Number of securities that have ceased

875,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

19/4/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Class K options

ASX +Security Code and Description

MMJAD : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,000,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

17/2/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Class K performance rights

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MMJ : ORDINARY FULLY PAID	229,953,985

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MMJAH : OPTION EXPIRING 31-JAN-2020 EX 27C	0
MMJAD : PERFORMANCE RIGHTS	13,750,000
MMJAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.