

28 November 2023
ASX Announcement

2023 AGM Chairperson Address

Good morning Shareholders and welcome to our 2023 Annual General Meeting.

The 2023 Financial year has seen continued growth for Auctus, despite the challenges posed by the global macro environment. We have grown funds under management, recurring revenue and permanent capital, and are on the cusp of another successful investment exit. The Company continues to build itself into a leading private markets investment manager with a range of curated investment opportunities for wholesale, family office and sophisticated investors.

On behalf of the Board, I would like to thank the Management team and all our people at Auctus for their hard work and commitment over the past year. I would also like to thank our key investment and business partners for their ongoing advice, guidance and assistance.

Most importantly, thank you to our Shareholders and Fund investors, for your continued support of Auctus. We appreciate your confidence in us.

As we look ahead to 2024 and beyond, we are well positioned for strong growth. We are proud of the loyal investor base we have cultivated, and our trusted investment and company partnerships both here and overseas. We look forward to continuing to bring highly differentiated investment opportunities to the Australian market.

With that, I would like to hand over to our Managing Director, Mr Campbell McComb, who will provide his management report.

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For all shareholder enquiries please contact:

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About Us

Auctus Investment Group Limited is an ASX listed global investment manager with in-excess of A\$530M Assets Under Management (AUM), focusing on opportunities across private equity, infrastructure and private real estate. Our core investment thesis is investing in sectors with strong tailwinds and potential to scale. Auctus provides access to these private market investments for wholesale, Family Office and sophisticated investors.