

ASX Announcement | 13 December 2023
Spacetalk Limited (ASX:SPA)

Non-Renounceable Rights Issue Shortfall Closure

Spacetalk Limited (ASX:SPA) ("Spacetalk" or "the Company") is pleased to announce the receipt of valid applications for shares totaling \$144,240 available under the Non-Renounceable Rights Issue Shortfall Facility announced to ASX on 28 August 2023 and 25 September 2023.

Included within these applications is an application from Chair, Georg Chmiel, for a further investment of \$100,000. In accordance with ASX Listing Rules, the Company proposes to hold an Extraordinary General Meeting on 24 January 2024 for the purpose of considering the issuance of the associated shares and options to Mr Chmiel (or his nominee).

As a result of the applications received, the Directors have determined that the Shortfall Facility is now closed.

For further information, please contact:

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About Spacetalk Limited (ASX:SPA)

Spacetalk Limited (ASX:SPA) is a software services and smartwatch hardware product developer. As a package, the company's technology platform provides a complete digital communication solution that supports safety and security for families across their life stages and for employees working in remote settings. The company's unique proprietary ecosystem, which has continued to evolve over time, is today recognised as a leader in family safety and the connected wearables industry.

The Spacetalk technology platform comprises both market-leading hardware and a trusted, client-controlled software platform that provides safety and security to users via the benefits of mobile technology.

The multi-functional Software-as-a-Service Spacetalk App can be customised, giving clients the ability to enable or disable individual features. Parents are empowered to block their kids access to the open internet, social media and inappropriate adult content while simultaneously blocking calls and messages from unknown senders. The app can also track the location of vulnerable family members, including kids and seniors requiring constant monitoring.

Spacetalk's best-in-class software platform additionally supports kids development by facilitating engaging, confidence-building experiences that the whole family can participate in and enjoy.

Spacetalk's core hardware, its smartphone-watch, is effectively a kids first mobile phone. It offers all the benefits of a smartphone, operating on a secure, private and parent-controlled ecosystem that can be customised to reflect each family's needs and values.

To learn more, please visit: www.spacetalk.co/

For more information



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About The Warehouse Group NZ

The Warehouse Group NZ is one of the largest retailing groups in New Zealand with NZ\$3 billion in sales and a workforce of 12,000+ employees. It operates a 260+ retail store network, spread across six core retail brands of The Warehouse, Warehouse Stationery, Noel Leeming, Torpedo7, 1-day and TheMarket. It has a commitment to providing better living for all New Zealanders, through sustainable retail products and practices and the vision of being New Zealand's most sustainable, convenient and customer-first retailer.

To learn more about The Warehouse Group please click here: www.thewarehousegroup.co.nz/

This ASX announcement has been authorised by the Board of Spacetalk Limited (ASX:SPA)