

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
KEYBRIDGE CAPITAL LIMITED (ASX: KBC)	16 088 267 190

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market within "10%/12 months" buy-back pursuant to Part 2J.1 Division 2 (sections 257A to 257J) of the <i>Corporations Act 2001 (Cth)</i>
2	Date Appendix 3C was given to ASX	18 January 2017

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	681,895	50,000*
4	Total consideration paid or payable for the shares/units	\$73,949.86	\$5,500,00

- * The Company will have 158,080,432 shares on issue after the completion and cancellation of shares bought-back

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: \$0.115 date: 20 October 2017 lowest price paid: \$0.10 date: 4 October 2017	highest price paid: \$0.11 lowest price paid: \$0.11 highest price allowed under rule 7.33: \$0.116

Participation by directors

6 Deleted 30/9/2001.	-
----------------------	---

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	13,561,214
---	------------

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:

Date: **3 November 2017**

VICTOR HO
Company Secretary