

14 May 2020

CIRCULAR TO SHAREHOLDERS

OF

**SKY AND SPACE GLOBAL LTD
(ADMINISTRATORS APPOINTED)
A.C.N. 117 770 475
("the Company")
(ASX Code: SAS)**

As you are aware, Richard Albarran, Cameron Shaw and I were appointed Joint and Several Administrators of the Company on 6 April 2020 in accordance with section 436A of the *Corporations Act 2001* (Cth) ("the Act").

Extension to convening period

I refer to my Australian Securities Exchange ("ASX") announcement dated 23 April 2020 and confirm that an application was filed in the Supreme Court of Victoria to extend the administration convening period pursuant to Section 439A(6) of the Act.

The application was handled administratively by His Honour Associate Justice Randall who granted the Order for an extension to the convening period up to and including 20 October 2020.

The administration will continue until such time that my report to creditors pursuant to section 75-225 of the *Insolvency Practice Rules (Corporations) 2016* (Cth) ("IPR") is issued and the subsequent major meeting of creditors held. The Court Orders specify that the meeting is to be held by 27 October 2020, being 5 business days after 20 October 2020.

Further announcements will be made to the Australian Securities Exchange by the Administrators in the future.

Should you have any further queries or wish to discuss this matter further, please do not hesitate to contact my staff via SkyandSpaceGlobal@hallchadwick.com.au.

Yours faithfully,



PP **RICHARD LAWRENCE**
JOINT AND SEVERAL ADMINISTRATOR