



## Announcement Summary

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**Entity name**

PO VALLEY ENERGY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday November 04, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PVE	ORDINARY FULLY PAID	7,272,728	04/11/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PO VALLEY ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

33087741571

### 1.3 ASX issuer code

PVE

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

4/11/2022

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

10-Aug-2022 10:01

**Announcement Title**New - Proposed issue of securities -  
PVE**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

3,636,364 ordinary shares



### Placement Details

PVE : ORDINARY FULLY PAID

4/11/2022

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

7,272,728

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.05500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares issued pursuant to shareholder approval at General Meeting on 5th October 2022

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PVE : ORDINARY FULLY PAID	1,147,325,257

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PVEAE : PERFORMANCE RIGHTS	3,000,000
PVEAD : OPTION EXPIRING 21-JUL-2023 EX \$0.05	5,000,000
PVEAF : OPTION EXPIRING 30-JUN-2024 EX \$0.10	7,500,000