

MBJ:TBI:B15
M Flower

18 October 2018

Mr Wade Baggott
Adviser
Australian Securities Exchange Limited
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

By email: wade.baggott@asx.com.au

Dear Sir,

Wolf Minerals Limited ACN 121 831 472
(Administrators Appointed) (the Company) (ASX:WLF)

I refer to our appointment as Joint and Several Voluntary Administrators of the Company on 10 October 2018.

Liquidation of Wold Minerals UK Limited

I advise that the Company announces that Wolf Minerals (UK) Limited (**Wolf UK**) was ordered to be wound up under the provisions of the UK Insolvency Act 1986. The petition was presented by the Directors (Petitioners) of Wolf Minerals (UK) Limited and the matter was heard in the High Court of Justice on 17 October 2018 before the Chief Insolvency and Companies Court Judge Briggs [No CR-2018-008773]. The Official Receivers attached to the Court is now by virtue of the Order made the Liquidator of Wolf UK.

Resignation of Company Directors

The Company also announces that following the appointment of Martin Jones and Ryan Eagle of Ferrier Hodgson as Voluntary Administrators of the Company, the following Directors of the Company resigned with immediate effect:

Name	Position
John Hopkins	Independent Non-Executive Chairman
Michael Wolley	Non-Executive Director
Ronnie Beevor	Independent Non-Executive Director
Chris Corbett	Non-Executive Director
Jake Roorda	Alternate Director for Michael Wolley

Should you have any queries in relation to the above, please do not hesitate to contact Michael Flower of this office.

Yours faithfully
Wolf Minerals Limited



Martin Jones
Joint and Several Administrator

SYDNEY
MELBOURNE
ADELAIDE
BRISBANE
PERTH
KUALA LUMPUR
SINGAPORE

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Zolfo Cooper
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