



Announcement Summary

**Entity name**  
OMEGA OIL & GAS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday April 04, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OMA	ORDINARY FULLY PAID	13,698,709	04/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

OMEGA OIL & GAS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

644588787

**1.3 ASX issuer code**

OMA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/4/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Feb-2025 08:48	Update - Update - Proposed issue of securities - OMA	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No





Issue details

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**Number of +securities to be quoted**

13,314,027

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.31500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Allotment of T2 Placement shares approved by Shareholders at EGM held on 19 March 2025 (Refer to Resolutions 2, 4 and 5)

**Number of +securities to be quoted**

384,682

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Allotment of Lead Manager consideration shares approved by Shareholders at EGM held on 19 March 2025 (Refer to Resolution 3)

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.315000

**Any other information the entity wishes to provide about the +securities to be quoted**

Section 4.1 = OMA = 343,127,205 shares, being 342,977,205 + 150,000 (as per App 2A released after this form).  
Section 4.2 = New class - code to be confirmed : OPTION EXPIRING 21-OCT-2027 \$0.39 150,000 (as per App 3G released after this form).



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OMA : ORDINARY FULLY PAID	342,977,205

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OMAAG : OPTION EXPIRING 09-NOV-2025 EX \$0.30	10,000,000
OMAAH : OPTION EXPIRING 06-DEC-2026 EX \$0.30	450,000
OMAAI : PERFORMANCE RIGHTS	5,000,000
OMAAD : OPTION EXPIRING 21-OCT-2026 \$0.30	700,000
OMAAAB : OPTION EXPIRING 21-OCT-2025 \$0.30	550,000
OMAAE : OPTION EXPIRING 21-OCT-2027 \$0.30	550,000