



Notification of Consolidation/Split

Announcement Summary

Entity name

AUCTUS ALTERNATIVE INVESTMENTS LIMITED

Applicable security for the reorganisation

AVC	ORDINARY FULLY PAID
AVCAH	OPTION EXPIRING VARIOUS EX VARIOUS

Announcement Type

New Announcement

Date of this announcement

Wednesday October 31, 2018

Reorganisation type

Security consolidation

Effective Date

Monday December 3, 2018

Record Date

Tuesday December 4, 2018

Issue Date

Tuesday December 11, 2018

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

AUCTUS ALTERNATIVE INVESTMENTS LIMITED

1.2 *Registered Number Type

ABN

Registration Number

76149278759

1.3 *ASX issuer code

AVC

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Wednesday October 31, 2018

1.6 *Securities affected by the reorganisation



AVC	ORDINARY FULLY PAID
AVCAH	OPTION EXPIRING VARIOUS EX VARIOUS

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Thursday November 29, 2018	Actual	
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Tuesday December 4, 2018

3.2 Date of +security holder meeting

Thursday November 29, 2018

3.3 Last day for trading in the pre-re-organised +securities

Friday November 30, 2018

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Monday December 3, 2018

3.5 Record date

Tuesday December 4, 2018

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Wednesday December 5, 2018



3.7 *Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Tuesday December 11, 2018

3.8 Trading starts on a normal T+2 basis

Wednesday December 12, 2018

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Friday December 14, 2018

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every
10

(pre-consolidation) +securities will be consolidated into
1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code AVC	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 260,990,468	Number on issue after reorganisation 26,099,047	Estimate/Actual Actual
*ASX +Security Code AVCAH	*ASX +Security Description OPTION EXPIRING VARIOUS EX VARIOUS		
Quoted/unquoted Unquoted	Number on issue before reorganisation 65,150,000	Number on issue after reorganisation 6,515,000	Estimate/Actual Estimated

5.2 *Exercise price of options



*ASX +Security Code AVCAH	*ASX +Security Description OPTION EXPIRING VARIOUS EX VARIOUS	
Quoted/unquoted Unquoted	Exercise price before reorganisation AUD 0.00000000	Exercise price after reorganisation AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the reorganisation**6.2 Additional information for inclusion in the Announcement Summary**