



Announcement Summary

**Entity name**  
ELIXIR ENERGY LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Monday February 17, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EXROB	OPTION EXPIRING 17-OCT-2026	99,734,223	17/02/2025
EXR	ORDINARY FULLY PAID	199,468,467	17/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

---

**1.1 Name of entity**

ELIXIR ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

51108230995

**1.3 ASX issuer code**

EXR

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/2/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Feb-2025 11:30	New - Proposed issue of securities - EXR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

### Placement Details

### ASX +security code and description

EXR : ORDINARY FULLY PAID

**Issue date**

17/2/2025

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

199,468,467

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?      What is the issue price per +security?

AUD - Australian Dollar

AUD 0.03500000

Any other information the entity wishes to provide about the +securities to be quoted

Issued as part of a placement announced on the ASX on 11 February 2025. 119,681,079 shares are issued are issued under Listing Rule 7.1A and 79,787,388 shares are issued are issued under Listing Rule 7.1.

ASX +security code and description

EXROB : OPTION EXPIRING 17-OCT-2026

Issue date

17/2/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

---

**Number of +securities to be quoted**

99,734,223

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The issue under the placement as free attaching listed options (EXROB) on the basis of 1 option for every 2 new shares issued. EXROB: issue price is \$0.12 and expire date is 17 October 2026.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.013000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issued as part of a placement announced on the ASX on 11 February 2025. All EXROB Listed Options are issued are issued under Listing Rule 7.1.

Part 4 - Issued capital following quotation

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EXROB : OPTION EXPIRING 17-OCT-2026	210,534,202
EXR : ORDINARY FULLY PAID	1,396,279,266

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EXRAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,000,000
EXRAT : PERFORMANCE RIGHTS	12,650,000