



Announcement Summary

**Entity name**  
BLACK CAT SYNDICATE LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Tuesday May 13, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BC8	ORDINARY FULLY PAID	312,000	13/05/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BLACK CAT SYNDICATE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

63620896282

### 1.3 ASX issuer code

BC8

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

13/5/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Jun-2023 16:43	New - Proposed issue of securities - BC8	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No





Issue details

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**Number of +securities to be quoted**

312,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued pursuant to a native title and heritage protection agreement at the Paulsens Gold Operation (refer ASX announcement 27 June 2023 for further details)

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.900000

**Any other information the entity wishes to provide about the +securities to be quoted**

None

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BC8O : OPTION EXPIRING 14-NOV-2025	15,991,588
BC8 : ORDINARY FULLY PAID	690,065,558

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BC8AN : OPTION EXPIRING 28-JUL-2026 EX \$0.51	518,000
BC8AO : PERFORMANCE RIGHTS	6,537,675
BC8AX : OPTION EXPIRING 13-OCT-2028 EX \$0.794	500,000
BC8AQ : OPTION EXPIRING 21-MAR-2027 EX \$0.52	300,000
BC8AP : OPTION EXPIRING 21-FEB-2027 EX \$0.55	410,000
BC8AS : OPTION EXPIRING 08-FEB-2028 EX \$0.32	670,000
BC8AU : OPTION EXPIRING 31-AUG-2027 EX \$0.50	2,000,000
BC8AV : OPTION EXPIRING 31-JUL-2027 EX \$0.50	4,000,000
BC8AY : OPTION EXPIRING 20-DEC-2028 EX \$0.886	8,662,000
BC8AW : OPTION EXPIRING 30-SEP-2028 EX \$0.655	500,000
BC8AL : OPTION EXPIRING 08-NOV-2025 EX \$0.83	80,000
BC8AT : OPTION EXPIRING 18-APR-2028 EX \$0.405	300,000

