



Announcement Summary

Entity name

ERRAWARRA RESOURCES LTD

Date of this announcement

Tuesday November 26, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 25-NOV-2027 EX \$0.117	600,000	26/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ERRAWARRA RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

95155472834

**1.3 ASX issuer code**

ERW

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

26/11/2024



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

An Appendix 3B is not required as the Appendix 3G is lodged within 24 hours of the issue of options.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

### New +securities

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 25-NOV-2027 EX \$0.117

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

26/11/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to the Notice of Annual General Meeting dated 25 October 2024

<https://wcsecure.weblink.com.au/pdf/ERW/02871646.pdf>

### Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.11700000

**Expiry date**

25/11/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

ERW : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The issue of options were in recognition of the services provided and contribution made by the consultants to the Company's exploration and corporate activities.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The issue of options was approved, following shareholder approval received at the AGM. An Appendix 3B is not required as the Appendix 3G is lodged within 24 hours of the issue of options.



Issue details

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**Number of +securities**

600,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

In recognition of the services provided and contribution made by the independent consultants.

**Purpose of the issue**

Other

**Additional Details**

As incentive as recognition for services and contributions made by the independent consultants.

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ERW : ORDINARY FULLY PAID	95,920,669

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ERWAK : OPTION EXPIRING 29-JUN-2025 EX \$0.25	1,000,000
ERWAH : PERFORMANCE RIGHTS CLASS B RESTRICTED	5,000,000
ERWAI : OPTION EXPIRING 21-APR-2026 RESTRICTED	2,000,000
ERWAJ : OPTION EXPIRING 21-APR-2025 EX \$0.30	7,500,000
ERWAM : OPTION EXPIRING 25-SEP-2025 EX \$0.25	1,500,000
ERWAC : OPTION EXPIRING 07-DEC-2024 EX \$0.30	3,300,000
ERWAD : OPTION EXPIRING 07-DEC-2024 EX \$0.30	300,000
ERWAN : OPTION EXPIRING 30-OCT-2026 EX \$0.18	3,525,000
ERWAL : OPTION EXPIRING 30-NOV-2025 EX \$0.25	1,500,000
New class - code to be confirmed : OPTION EXPIRING 25-NOV-2027 EX \$0.117	600,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

600,000 unlisted options

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No