



Announcement Summary

Entity name
SYMBIO HOLDINGS LIMITED

Date of this announcement
Friday November 26, 2021

The +securities the subject of this notification are:
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options Vesting Date 30-Jun-2024 Expiring 30-Jun-2031 Ex \$5.4242	512,034	23/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SYMBIO HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

37118699853

1.3 ASX issuer code

SYM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security descriptionOptions Vesting Date 30-Jun-2024 Expiring 30-Jun-2031
Ex \$5.4242**+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

23/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Rene Sugo	Avondale Innovations Pty Ltd	151,913
Christopher Last	Christopher Last	53,898

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20211008/pdf/451fvjfgd6rgxs.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 5.42420000	30/6/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



Description

Fully Paid Ordinary Share (ASX: SYM)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20211008/pdf/451fvjfgd6rgxs.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of unlisted options to the CEO and the Executives under the SYM Employee Incentive Plan (EIP) following shareholders approval in the Company's 2021 AGM, and included the approval for the issue of unlisted options to the CEO.

Issue details

Number of +securities

512,034

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SYM : ORDINARY FULLY PAID	84,672,752

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SYMAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	120,000
SYMAB : OPTION EXPIRING 30-JUN-2030 EX \$5.6790	561,726
SYMAK : OPTION EXPIRING 30-JUN-2031 EX NIL	137,013
New class - code to be confirmed : Options Vesting Date 30-Jun-2024 Expiring 30-Jun-2031 Ex \$5.4242	512,034



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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