

06 March 2024

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: BHP - CitiFirst Self-Funding Instalment MINI Dividend Announcement – Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the BHP CitiFirst Self-Funding Instalment MINI (ASX code BHPSO1, BHPSO2, BHPSO3 & BHPSO5), declared the record date for entitlements to the estimated AUD 1.10701, fully franked dividend for the BHP CitiFirst Self-Funding Instalment is 8 March 2024, coinciding with the record date for BHP ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 7 March 2024. Again, this coincides with the ex-dividend date for BHP ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
BHPSO1	\$22.5287	\$21.4271
BHPSO2	\$26.6669	\$25.5663
BHPSO3	\$11.6358	\$10.5316
BHPSO5	\$4.0000	\$2.8939

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager