



## Notification of dividend / distribution

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### Update Summary

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**Entity name**

PACIFIC ENERGY LIMITED

**Security on which the Distribution will be paid**

PEA - ORDINARY FULLY PAID

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Tuesday November 19, 2019

**Reason for the Update**

Court orders were lodged with ASIC and scheme of arrangement has become effective

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

PACIFIC ENERGY LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

22009191744

**1.3 ASX issuer code**

PEA

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Court orders were lodged with ASIC and scheme of arrangement has become effective

**1.4b Date of previous announcement(s) to this update**

Friday November 15, 2019

**1.5 Date of this announcement**

Tuesday November 19, 2019

**1.6 ASX +Security Code**

PEA

**ASX +Security Description**

ORDINARY FULLY PAID

## Part 2A - All dividends/distributions basic details

**2A.1 Type of dividend/distribution**

Special

**2A.2 The Dividend/distribution:**

does not relate to a specific period within the financial year in which it was paid

**2A.4 +Record Date**

Thursday November 21, 2019

**2A.5 Ex Date**

Wednesday November 20, 2019

**2A.6 Payment Date**

Monday December 2, 2019

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

Yes

**2A.7a Approvals**

Approval/condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
Lodgement of court order with ASIC	Monday November 18, 2019	Actual	Yes
<b>Comments</b> <input type="text"/>			

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

AUD 0.06500000



**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

No

### Part 3B - Special dividend/distribution

**3B.1 Is the special dividend/distribution estimated at this time?**

No

**3B.1a Special dividend/distribution estimated amount per +security**

AUD

**3B.1b Special dividend/distribution amount per +security**

AUD 0.06500000

**3B.2 Is special dividend/distribution franked?**

Yes

**3B.2a Is the special dividend/distribution fully franked?**

Yes

**3B.3 Percentage of special dividend/distribution that is franked**

100.0000 %

**3B.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3B.4 Special dividend/distribution franked amount per +security**

AUD 0.06500000

**3B.5 Percentage of special dividend/distribution that is unfranked**

0.0000 %

**3B.6 Special dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3B.7 Special dividend/distribution conduit foreign income amount per +security**

AUD 0.00000000

### Part 5 - Further information

**5.1 Please provide any further information applicable to this dividend/distribution**

**5.2 Additional information for inclusion in the Announcement Summary**