

CAPITAL RAISE TO ESTABLISH IN-HOUSE FINANCING FOR HIGH-DEMAND RENTBOND® PRODUCT

Rent.com.au Limited (ASX:RNT) (“RNT” or “the Company”), Australia’s leading platform for renters, is pleased to announce a fully underwritten 1-for-8 pro-rata non-renounceable entitlement offer to raise approximately \$2.67 million (before costs) at an issue price of \$0.025 per share.

The offer price represents a 39% premium to the Company’s last capital raise, reflecting growing confidence in RNT’s strategic execution and market outlook.

Key Highlights

- 1-for-8 non-renounceable entitlement offer at \$0.025 per share
- Fully underwritten by RM Corporate Finance
- Strong support from Directors and management, including full entitlement commitments and sub-underwriting
- A 10.7% discount to the 5-day VWAP of \$0.028 per share, and a 39% premium to the Company’s previous capital raise
- Part proceeds to fund \$1.5 million interest-bearing cash security, enabling access to the \$10 million funding facility announced on 27 June 2025

Overview

Rent.com.au Limited is undertaking a fully underwritten 1-for-8 non-renounceable entitlement offer to raise approximately \$2.67 million at \$0.025 per share, representing a 39% premium to its most recent capital raise.

Proceeds will be used to fund a \$1.5 million interest-bearing cash security, enabling drawdown under the Company’s recently announced \$10 million funding facility (27 June 2025), and to support the internalisation and scaling of the Company’s flagship RentBond® product.

RentBond® is a high-demand, proven financial product that helps renters manage the upfront costs of moving, such as bond payments and rent in advance. With demand exceeding 4,000 applications each month, this capital raise enables Rent.com.au to internalise RentBond® funding, improve margins, accelerate product growth, and drive stronger long-term returns for shareholders.

With infrastructure, licensing, and operational capabilities already established via the Company’s RentPay platform, Rent.com.au is well-positioned to execute this transition and unlock the next phase of RentBond®’s evolution.

The Entitlement Offer is fully underwritten by RM Corporate Finance, with strong participation and support from Directors and management.

Jan Ferreira, CEO, commented:

“RentBond® has already helped over 37,000 Australians secure a rental home, and this raise is the next step in unlocking its full potential. By bringing financing in-house, we can improve margins, scale more efficiently, and fully capitalise on the strong and growing demand we’re seeing, with more than 4,000 applicants each month.

With the platform built, momentum building, and shareholder support firmly behind us, we’re now positioned to accelerate growth, deliver stronger returns, and expand the positive impact RentBond® delivers for renters across the country.”

Details of the Entitlement Offer

The Entitlement Offer will be a non-renounceable, pro-rata offer of 1 new share for every 8 shares held on the Record Date, comprising up to 106,617,797 new fully paid ordinary shares at \$0.025 per share.

The Offer is expected to raise approximately \$2.67 million before costs.

The issue price represents a 10.7% discount to the 5-day VWAP of \$0.028 per share prior to the date of the Offer Document.

Eligible shareholders will also have the opportunity to apply for Shortfall Shares, with priority over the Underwriter and sub-underwriters. Shortfall applications may be made via BPAY® or EFT, as outlined in Section 1.6 of the Offer Document.

The Entitlement Offer is fully underwritten by RM Corporate Finance Pty Ltd (“RM Corporate Finance” or “the Underwriter”). Directors and key management of the Company have either committed to taking up their full entitlements or have entered into sub-underwriting agreements with the Underwriter, for a total of approximately \$450,000.

Full details of the Underwriting Agreement, and terms of the Entitlement Offer are set out in the Offer Document released to the ASX today, which will also be dispatched to shareholders in accordance with ASX Listing Rules.

Indicative Timetable

The indicative timetable for the Entitlement Issue is as follows:

Announce the Offer, Offer Document, s708AA Cleansing Notice and Appendix 3B are lodged on ASX platform (pre-market)	Tuesday, 1 July 2025
Existing Shares quoted on an "ex" basis	Friday, 4 July 2025
Record Date	Monday, 7 July 2025
Offer Document and Entitlement, and Acceptance Form sent to Eligible Shareholders	Thursday, 10 July 2025
Offers Open	Thursday, 10 July 2025
Last Day to extend the offer closing date*	Wednesday, 16 July 2025 (before 12:00PM AEST)
Closing Date of Offers*	Monday, 21 July 2025
Shares quoted on a deferred settlement basis from market open	Tuesday, 22 July 2025
ASX and Underwriter notified of under-subscriptions	Wednesday, 23 July 2025
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the securities (before noon AEST) under Entitlement Offer **	Thursday, 24 July 2025
Shortfall Settlement Date **	Wednesday, 30 July 2025

* THE Directors may extend the Closing Date by giving at least 3 Business Days’ notice to ASX prior to the Closing Date. Accordingly, any extension of the Closing Date will have a consequential effect on the anticipated date for issue of the Shares.

** Indicative date only.

-ENDS-

This announcement has been authorised by the Board of Directors

Investor Enquiries

Jan Ferreira
Rent.com.au
janf@rent.com.au
(08) 6145 2609

Stephen Moloney
Corporate Storytime
stephen@corporatestorytime.com
+61 (0)403 222 052

About Rent.com.au

Rent.com.au Limited (ASX: RNT) is Australia's leading rental-only technology platform, purpose-built to serve the financial and digital needs of the country's 7 million renters.

In addition to the Company's highly rated rental property platform and associated supporting tools, the Company offers leading financial solutions such as:

- RentBond®, the nationally available move-now-pay-later loan designed specifically for rental costs — including bond payments, rent in advance, and moving expenses; and
- RentPay, a digital rent payment and money management app, providing renters flexibility and choice while maximising productivity for agents.

With national reach, strong brand recognition, and a growing base of recurring product users, Rent.com.au is well-positioned to scale its renter services offering and drive long-term, margin-accretive growth.

For more information, visit: www.investors.rent.com.au