



MEETING OF CREDITORS

**Pluton Resources Limited
(Receivers and Managers Appointed)(Administrators Appointed)
ACN 114 561 732
("the Company")**

We refer to the appointment of Sam Marsden and Derrick Vickers as Joint and Several Voluntary Administrators of the Company on 5 October 2015 by the Board of Directors, pursuant to section 449C(1) of the Corporations Act 2001 (Cth)(the Act).

The second meeting of creditors of the Company was held on 9 December 2015.

At that meeting, creditors voted in favour of the proposal for the Deed of Company Arrangement (DOCA) as detailed in the Administrators section 439A report to creditors.

The Company must execute the DOCA within 15 business days after the end of the creditors meeting, or such further period as the Court allows on an application made within those 15 business days.

Prior to the execution of the DOCA, an application will be required to be made to the Court to seek the removal of a term required to be incorporated in the DOCA, pursuant to section 444DA of the Act. This resolution was proposed at a meeting of the eligible employees held on 9 December 2015 but was not carried.

Further information will be provided to creditors in due course. In the interim, should you have any queries, please contact Mr Kevin Bush on (08) 9238 3145 or at kevin.bush@au.pwc.com.

DATED this 10th day of December 2015

Sam Marsden

A handwritten signature in blue ink, appearing to read 'Sam Marsden', with a stylized flourish at the end.

Voluntary Administrator

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