

15 August 2016

Ms Kate Kidson
Principal Trading Advisor Listings Compliance
ASX Compliance Pty Limited
Level 4 North Tower
525 Collins Street
Melbourne VIC 3000
Australian Stock Exchange

Dear Kate

Request for Trading Halt

In accordance with Listing Rule 17.1, XTEK Limited (ASX: XTE) requests an immediate trading halt on its securities pending an announcement by the Company regarding a material capital raising.

The Company requests the trading halt remain in place until the earlier of commencement of normal trading on Wednesday 17 August 2016, or when the announcement concerning a capital raising is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

Please contact me if you have any queries in relation to this request.

Yours faithfully,



Robert Quodling
Director
For
Lawrence A Gardiner
Company Secretary
15 August 2016