

SILVER CITY MINERALS LIMITED



20 November 2014

Companies Announcements Office
Australian Securities Exchange

RESULTS OF ANNUAL GENERAL MEETING

We advise that the resolutions, as set out below and put to the above meeting on 20 November 2014, were all carried by a show of hands.

Ordinary Business

1. Remuneration Report
2. Re-election of Ian Plimer as a Director
3. Election of Gregory Jones as a Director
4. Grant of Options to Christopher Torrey
5. Grant of Options to Robert Besley
6. Grant of Options to Gregory Jones
7. Grant of Options to Ian Plimer
8. Grant of Options to Ian Hume
9. Ratification of Prior Issue of Shares
10. Authorisation of Issue of Options

Special Business

11. Issue of Shares up to 10% of Issued Capital

In respect of each resolution in the notice of meeting, the total number of proxy votes exercisable by all proxies validly appointed were:

Resolution	For	Against	Discretion	Abstain/Excluded
1	38,851,947	415,567	-	3,332,995
2	40,237,306	112,211	2,067,520	183,472
3	39,437,306	112,211	2,067,520	983,472
4	37,757,058	1,868,470	2,067,520	907,461
5	36,630,527	1,865,734	2,067,520	2,036,728
6	37,759,794	1,865,734	2,067,520	907,461
7	37,749,794	1,865,734	821,253	2,163,728
8	37,749,794	1,865,734	2,067,520	917,461
9	18,528,924	1,218,167	2,067,520	20,785,898
10	36,743,749	1,493,167	821,253	3,542,340
11	39,227,072	1,188,456	2,067,520	117,461



Ivo Polovineo
Company Secretary