



25 July 2024

To the Australian Securities Exchange

ISSUE OF TRANCHE 1 PLACEMENT SHARES AND CLEANSING NOTICE

This Notice is given by Native Mineral Resources Holdings Limited ACN 643 293 716 (**NMR** or the **Company**) under *Section 708AA(2)(f) of the Corporations Act 2001 (Cth)* (the **Act**) as notionally modified by ASIC Class Order 08/35.

NMR advises that it has today issued 52,462,628 ordinary fully paid shares (**New Shares**) at \$0.02 per New Share to raise \$1,049,252.56, pursuant to Tranche 1 of the Placement announced on 17 July 2024.

The issue of New Shares were within the Company's existing capacity under ASX Listing Rules 7.1 and 7.1A and the New Shares rank equally with the existing fully paid shares of the Company.

NMR advises that:

- (a) the New Shares were issued without disclosure under Part 6D.2 of the Act;
- (b) this Notice is being given under Section 708A(5)(e) of the Act;
- (c) as at the date of this notice NMR has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to NMR; and
 - ii. Section 674 and 674A of the Act;
- (d) as at the date of this notice there is no excluded information of the type referred to in sub-sections 708A(7) or 708A(8) of the Act which is required to be disclosed by NMR.

The funds raised will be applied towards ongoing exploration across its Queensland tenements, to assess new opportunities as well as general administration costs and working capital requirements.

An Appendix 2A relating to the issue of the New Shares was lodged with ASX today.

ENDS

This announcement was approved, and authorised for release, by the Board of Native Mineral Resources Holdings Limited. For more information, please visit www.nmresources.com.au or contact:

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