

14 May 2024
ASX Announcement

Section 708A Cleansing Notice

Auctus Investment Group Limited ('Auctus') advises that it has issued a total of 3,523,333 fully paid ordinary shares in relation to the conversion of 3,523,333 unlisted options. Of these options, 3,090,000 had an exercise price of \$0.24 per option and 433,333 had an exercise price of \$0.34 per option.

Section 708A Cleansing Notice

This notice is given by the Company under Section 708A(5)(e) of the Corporations Act 2001(Cth) (Corporations Act).

The Company hereby confirms that:

- a) It has issued 3,523,333 fully paid ordinary shares (Shares) in relation to the conversion of 3,523,333 unlisted options. Of these options, 3,090,000 had an exercise price of \$0.24 per option and 433,333 had an exercise price of \$0.34 per option, and without disclosure to investors under part 6D.2 Corporations Act;
- b) The Company is providing this notice under section 708A(5)(e) of the Corporations Act;
- c) As at the date of this notice the company, as a disclosing entity under the Corporations Act, has complied with:
 - i. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. Section 674 of the Corporations Act as it applies to the Company; and
- d) As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A relating to the share issues noted above has been lodged with ASX on this day.

For and on behalf of the board:

Campbell McComb
Managing Director

- ENDS

This announcement has been authorised for release by the Board of AVC

For all shareholder enquiries please contact:

Campbell McComb

Managing Director

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About Us

Auctus Investment Group Limited is an ASX listed global investment manager with \$521M Assets Under Management (AUM), focusing on opportunities across private equity, infrastructure and private real estate. Our core investment thesis is investing in sectors with strong tailwinds and potential to scale. Auctus provides access to these private market investments for wholesale, Family Office and sophisticated investors.