



Announcement Summary

Entity name

PREMIER1 LITHIUM LIMITED

Date of this announcement

Tuesday March 04, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Option expiring 24-Dec-2027	120,262,250	24/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PREMIER1 LITHIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

16637198531

1.3 ASX issuer code

PLC

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/3/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Securities initially intended to be quoted issued as part of a transaction - Appendix 3B (8/11/2024)

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code	+Security description
New class - code to be confirmed	Option expiring 24-Dec-2027

+Security type	ISIN code
Options	

Date the +securities the subject of this notification were issued

24/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02879372-3A655315>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01600000	24/11/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

PLC : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Securities, initially intended to be quoted, issued as part of a transaction or transactions previously announced to the market in an Appendix 3B on 8 November 2024 that are now unquoted, and are not intended to be quoted, on ASX as a result of not satisfying the ASX spread requirement.



Issue details

Number of +securities

64,495,525

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Placement Options were issued as free-attaching Options to the Placement Shares, issued 24 December 2024.

Purpose of the issue

To raise additional working capital

Number of +securities

55,766,725

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued to underwriter for underwriting services provided, on the basis of one option for every three shares subscribed for and issued.

Purpose of the issue

To pay for services rendered

Additional Details





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PLC : ORDINARY FULLY PAID	368,060,582
PLCO : OPTION EXPIRING 24-DEC-2027	120,262,250

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PLCAF : OPTION EXPIRING 19-MAY-2026 EX \$0.375	1,030,000
PLCAE : OPTION EXPIRING 11-FEB-2026 RESTRICTED	1,943,410
PLCAK : OPTION EXPIRING 25-JAN-2027 EX \$0.075	6,000,000
PLCAL : OPTION EXPIRING 25-JAN-2027 EX \$0.088	8,000,000
PLCAN : OPTION EXPIRING 26-JAN-2027 EX \$0.105	7,500,000
PLCAM : OPTION EXPIRING 25-JAN-2027 EX \$0.10	12,000,000
PLCAP : OPTION EXPIRING 01-JUN-2027 EX \$0.045	7,000,000
PLCAQ : PERFORMANCE RIGHTS EXPIRING 01-JUN-2027	5,500,000
PLCAG : OPTION EXPIRING 13-JUN-2026 EX \$0.375	1,097,000
PLCAB : OPTION EXPIRING 30-DEC-2023 RESTRICTED	125,000
PLCAC : PERFORMANCE RIGHTS RESTRICTED	4,198,965
PLCAD : PERFORMANCE RIGHTS	4,204,455
PLCAI : OPTION EXPIRING 07-JUL-2026 EX \$0.38	4,500,000
PLCAJ : OPTION EXPIRING 07-JUL-2026 EX \$0.375	970,000



PLCAH : OPTION EXPIRING 14-JUN-2026 EX \$0.375	800,000
New class - code to be confirmed : Option expiring 24-Dec-2027	120,262,250



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

20/12/2024