



## Announcement Summary

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**Entity name**

TOP SHELF INTERNATIONAL HOLDINGS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday July 12, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TSI	ORDINARY FULLY PAID	35,550,861	13/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TOP SHELF INTERNATIONAL HOLDINGS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

164175535

### 1.3 ASX issuer code

TSI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

12/7/2023



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Jul-2023 12:19	New - Proposed issue of securities - TSI	An accelerated offer (institutional)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Further issue of shares to take place as part of the Retail Entitlement Offer as announced to the market on 29 May 2023 and 7 July 2023.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

<b>ASX +security code and description</b>	
TSI : ORDINARY FULLY PAID	
<b>Issue date</b>	
13/7/2023	
<b>Issue details</b>	
<b>Number of +securities to be quoted</b>	
35,550,861	
<b>Issue currency</b>	<b>Issue price or consideration per +security</b>
AUD - Australian Dollar	AUD 0.25000000
<b>Any other information the entity wishes to provide about the +securities to be quoted</b>	
<div>N/A</div>	

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TSI : ORDINARY FULLY PAID	119,720,394

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TSIAE : OPTION EXPIRING VARIOUS DATES EX \$2.026	3,129,083
TSIAF : OPTION EXPIRING VARIOUS DATES EX \$3.445	6,843,126
TSIAK : PERFORMANCE RIGHTS	2,268,081
TSIAL : SERVICE RIGHTS	738,328
TSIAM : ORDINARY FULLY PAID DEFERRED	84,000,000