



Announcement Summary

Entity name

DALAROO METALS LTD

Announcement Type

New announcement

Date of this announcement

Monday August 07, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DAL	ORDINARY FULLY PAID	8,550,000	07/08/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

DALAROO METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

23648476699

### 1.3 ASX issuer code

DAL

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

7/8/2023



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-May-2023 09:48	New - Proposed issue of securities - DAL	A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

11,000,000 Attaching Options expected to be issued 7 August 2023



### Placement Details

### ASX +security code and description

DAL : ORDINARY FULLY PAID

**Issue date**

7/8/2023

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

8,550,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.05000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Completion of Tranche 2 Placement following shareholder approval at General Meeting conducted on 27 July 2023

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DAL : ORDINARY FULLY PAID	51,875,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DALAH : PERFORMANCE RIGHTS	3,900,000
DALAD : ORDINARY FULLY PAID RESTRICTED	24,125,000
DALAE : OPTION EXPIRING 24-SEP-2024 RESTRICTED	5,000,000
DALAF : OPTION EXPIRING 24-SEP-2025 RESTRICTED	8,000,000