

Announcement

OneVue Holdings Limited (ASX: OVH)

29 August 2014



Release of securities subject to restriction

In accordance with ASX Listing Rule 3.10A, OneVue Holdings Limited (ASX: OVH) advises that 524,936 ordinary shares will be released from disposal restrictions under ASX restriction agreements on 31 August 2014. An appendix 3B will be lodged separately.

Following release of the above shares from disposal restrictions, the ASX restrictions below still apply:

- 13,618,822 shares for a period of 24 months commencing on the date of official quotation
- 562,500 options over unissued shares for a period of 24 months commencing on the date of official quotation
- 5,514,659 shares for a period of 12 months commencing on 18 November 2013
- 101,527 shares for a period of 12 months commencing on 30 November 2013
- 205,413 shares for a period of 12 months commencing on 31 December 2013.

ASX restrictions apply to up to 3,600,000 shares issued on conversion of convertible notes for a period ending on 2 September 2014. At the date of this announcement no shares have been issued in relation to the convertible notes.

Voluntary escrow restrictions apply to 28,327,624 shares for a period ending one trading day after release to the ASX of the preliminary financial report for the year ended 30 June 2015 (FY 2015 Results), subject to being released early:

- to accept into a successful takeover bid in circumstances similar to those permitted for ASX restricted securities; or
- in respect of a quarter of shares subject to voluntary escrow, if the share price is \$1 or greater at the close of trading for three consecutive trading days.

Voluntary escrow restrictions apply to the following shares issued in consideration of the purchase of Select Investment Partners Limited which completed on 28 August 2014:

- 6,142,865 shares for a period of six months commencing on 28 August 2014
- 6,142,846 shares for a period of six months commencing on 28 August 2014.

For further information contact:

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About OneVue Holdings Limited (ASX: OVH)

OneVue is a wholesale provider of services to participants in the wealth management industry with a focus on the superannuation and investment management sectors. OneVue offers these services through two operating divisions, otherwise known as verticals: Fund Services and Platform Services. The Fund Services vertical provides responsible entity services, outsourced unit registry services and installed software to a range of investment managers, custodians and trustees. The Platform Services vertical provides an investment platform for investment administration, tax and reporting services for both superannuation and other investments; and multi-asset investment management and implemented portfolio consulting services.