



05 Nov 2015

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FOR IMMEDIATE RELEASE TO THE MARKET

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UBS Market Growth Instalments: Dividend Announcement

UBS AG, Australia Branch ("**UBS**") issued **ANZSSM, ANZSSN, ANZSSO, ANZSSP** Series of UBS Market Growth Instalments over fully paid Shares of ANZ Banking Group Limited pursuant to the Product Disclosure Statement dated 23 May 2011 ("**PDS**").

ANZ Banking Group Limited recently announced the following dividend ("**Dividend**"):

Dividend amount (AUD): \$0.9500 Final Dividend

Ex-Dividend Date: 06 Nov 2015

Dividend record date: 10 Nov 2015

Dividend payment date: 16 Dec 2015

The Dividend is 100% Franked.

Correspondingly, the **ANZSSM, ANZSSN, ANZSSO, ANZSSP** UBS Market Growth Instalments will commence trading ex-Dividend on 06 Nov 2015 and will have a Dividend record date of 10 Nov 2015.

Holders should be aware that ANZ Banking Group Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by ANZ Banking Group Limited.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Market Growth Instalments, which UBS has applied as follows:

ASX Code for UBS Market Growth Instalments	Loan Amount	
	Old	New
ANZSSM	\$35.2255	\$34.2755
ANZSSN	\$34.8955	\$33.9455
ANZSSO	\$35.4355	\$34.4855
ANZSSP	\$34.8955	\$33.9455

The new Loan Amount will be effective from the Ex-Dividend Date of 06 Nov 2015.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Anand Kannan
Associate Director

UBS AG, Australia Branch
Grant Schwulst
Manager - Equities Settlements