

A background image of a mining site. It shows a large red truck with a drilling rig attached, parked on a dirt road. Several workers in high-visibility clothing are standing near the truck. The scene is set in a dry, hilly landscape under a cloudy sky.

ASX Announcement

02 January 2025

Section 708A Notice – Issue of Shares

OzAurum Resources Limited (**OzAurum** or the **Company**, ASX: **OZM**) provides this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) in relation to the issue of 38,461,539 fully paid ordinary shares (Shares) as detailed in the Appendix 2A provided to the ASX on 2 January 2025 without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
and
- b) section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no “excluded information” (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

This ASX Announcement was approved and authorised by Andrew Pumphrey.

Stephen Hewitt-Dutton
Company Secretary
OzAurum Resources Limited