

## Cleansing Statement

This notice is given by Lion Energy Limited (ASX: LIO) (**Lion** or the **Company**) in relation to the issue of 15,189,974 fully paid ordinary shares (**Shares**) as detailed in the Appendix 2A announced today.

Below is the applicable Cleansing Notice.

### Secondary Trading Exemption:

The Corporations Act 2001 (Cth) (**Act**) restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the Shares detailed in the Appendix 2A announced on 3 December 2024 will fall within the exemption in section 708A(5) of the Act. Pursuant to section 708A(5)(e) of the Act, the Company gives notice that:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and sections 674 and 674A of the Act; and
- c) as at the date of this notice there is no information:
  - i. that has been excluded from a continuous disclosure notice in accordance with the Listing Rules; and
  - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
    - 1) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - 2) the rights and liabilities attaching to the Shares.

For and on behalf of the board of  
**Lion Energy Limited**

**Rowan Harland**  
Company Secretary