

SYMBOL MINING LIMITED (SUBJECT TO DEED OF COMPANY ARRANGEMENT) ACN 161 989 546

ASX CODE: SL1 (Company)

29 January 2021

COMPLETION OF SHARE CONSOLIDATION AND ISSUE OF NEW SHARES

Shareholders are advised that the issued securities of the Company have been consolidated in accordance with Section 254H of the Corporations Act on a 2000 to 1 basis as approved by shareholders at the General Meeting of Shareholders held on 12 January 2021 (**Meeting**).

Notices to existing shareholders detailing their pre and post consolidation shareholdings have been mailed to each shareholder on 29 January 2021.

We detail hereunder the pre and post consolidation balance of issued securities of the Company:

| | |
|---------------------------------------|-------------|
| Pre-Consolidation Number of Shares | 715,235,131 |
| Post Consolidation Number of Shares* | 3,857,653 |
| Pre-Consolidation Number of Options | 68,310,900 |
| Post Consolidation Number of Options* | 1,766,875 |

*Please note, where a fractional entitlement occurred in the consolidation, the fraction has been rounded down to the nearest whole security.

Please note the issue of new shares pursuant to the resolutions passed at the Meeting has also been completed and has been included in the above totals.

If you have any questions regarding the consolidation, please contact Link Market Services on +618 9211 6670.

Bryan Hughes

Joint and Several Deed Administrator

MELBOURNE

+61 3 8610 5000
partners@pitcher.com.au

ADELAIDE

+61 8 8179 2800
partners@pitcher-sa.com.au

SYDNEY

+61 2 9221 2099
partners@pitcher-nsw.com.au

BRISBANE

+61 7 3222 8444
partners@pitcherpartners.com.au

PERTH

+61 8 9322 2022
partners@pitcher-wa.com.au

NEWCASTLE

+61 2 4911 2000
newcastle@pitcher.com.au

 [PITCHER.COM.AU](https://pitcher.com.au)

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NETWORK MEMBER