

Market Announcement

11 September 2020

DGO Gold Limited (ASX: DGO) – Trading Halt (2+2)

Description

The securities of DGO Gold Limited ('DGO') will be placed in trading halt at the request of DGO, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 17 September 2020 or when the announcement is released to the market.

Issued by

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Request for two consecutive trading halts

tradinghaltssydney@asx.com.au

DGO Gold Limited (ASX: DGO, "Company") requests that the ASX grant two consecutive trading halts of up to four trading days in relation to its securities from the commencement of trading on Friday 11 September 2020.

In accordance with Listing Rule 17.1 and ASX's compliance update no. 04/20, the Company provides the following information in relation to the request:

1. The consecutive trading halts are necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to a capital raising;
2. The Company request the consecutive trading halts for the purposes of considering, planning and executing a capital raising and that the consecutive trading halts remain in place until the earlier of commencement of normal trading on Thursday 17 September 2020, or when the announcement regarding the capital raise is released to the market;
3. The Company expects to make the announcement to the market before commencement of normal trading on Thursday 17 September 2020.

The Company is not aware of any reason why the two consecutive trading halts should not be granted or of any other information necessary to inform the market about the consecutive trading halts.

Authorised for release by the Board of Directors of DGO Gold Limited.

For further information contact:

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