

3 February 2015

**360 Capital Group (TGP)  
Proposed Cash Payment to ANI Unitholders**

360 Capital Group (ASX code: TGP) ('Group') notes 360 Capital Industrial Fund's (ASX code: TIX) ('Fund') Bidder's Statement lodged today and confirms that the Group has entered into a deed poll whereby a Cash Payment of \$0.03 per ANI Unit will be made by the Group to accepting ANI Unitholders if before the last day of the Offer Period:

- a 360 Capital entity is appointed responsible entity of ANI; or
- in excess of 50% of ANI Unitholders accept under the TIX Offer.

The total exposure if 100% of ANI Unitholders accept into the TIX Offer is approximately \$2.9 million.

Details of the deed and conditions around the payment are set out in the Bidder's Statement lodged with the ASX by TIX today.

More information on the Group can be found on the ASX's website at [www.asx.com.au](http://www.asx.com.au) using the Group's ASX code "TGP", on the Group's website [www.360capital.com.au](http://www.360capital.com.au), by calling the 360 Capital investor enquiry line on 1800 182 257 or emailing [investor.relations@360capital.com.au](mailto:investor.relations@360capital.com.au)

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**About 360 Capital Group (ASX code TGP)**

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The company actively invests in direct property assets, property securities and various corporate real estate acquisitions within Australian real estate markets on a private equity basis. 360 Capital Group's 21 full time staff have significant property, funds and investment management experience. 360 Capital Group manages nine investment vehicles holding assets valued at over \$950 million on behalf of over 8,300 investors and has over \$134 million worth of co-investments across the 360 Capital Group.

**360 Capital Group**

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