



## Announcement Summary

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**Entity name**

AURA ENERGY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday November 15, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AEE0	OPTION EXPIRING 30-JUN-2024 DEFERRED	135,359,309	15/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AURA ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

62115927681

### 1.3 ASX issuer code

AEE

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

15/11/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

19-Oct-2021 09:33

**Announcement Title**

New - Proposed issue of securities - AEE

**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

#### Corporate Action Component Detail

##### ASX +security code and description

AEE0 : OPTION EXPIRING 30-JUN-2024 DEFERRED

##### Issue date

15/11/2021

#### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	95	0.04 %
1,001 - 5,000	229	0.46 %
5,001 - 10,000	158	0.87 %
10,001 - 100,000	252	5.97 %
100,001 and over	81	92.66 %



Issue details

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**Number of +securities to be quoted**

135,359,309

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.01500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of options under Loyalty Options Entitlement Offer announced 19 October 2021

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
AEE0 : OPTION EXPIRING 30-JUN-2024 DEFERRED	135,359,309
AEE : ORDINARY FULLY PAID	406,079,707

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
AEEAAD : OPTION EXPIRING 31-MAR-2023 EX \$0.104	3,424,143
AEEAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,807,692
AEEAAA : OPTION EXPIRING 30-JUN-2024 EX \$0.052	21,153,845
AEEAAB : OPTION EXPIRING 30-JUN-2024 EX \$0.052	384,616
AEEAX : OPTION EXPIRING 18-NOV-2022 EX \$0.09802	1