

Market Announcement

5 May 2025

FOS Capital Ltd (ASX: FOS) – Trading Halt

Description

The securities of FOS Capital Ltd ('FOS') will be placed in trading halt at the request of FOS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 7 May 2025 or when the announcement is released to the market.

Issued by

ASX Compliance

5 May 2025

Request for Trading Halt

Mr Dale Wang
Advisor, Listing Compliance
ASX Compliance Pty Ltd
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Via email: dale.wang@asx.com.au

Dear Dale,

Pursuant to ASX Listing Rule 17.1, we request that ASX grant a trading halt in the ordinary shares of FOS Capital Limited (ASX: FOS) until the earlier of an announcement to the market concerning a proposed acquisition or on Wednesday 7 May 2025.

In accordance with listing rule 17.1 the Company advises that:

1. The trading halt is necessary as the Company expects to make an announcement to the market regarding the proposed acquisition of business outline above.
2. The Company wishes the trading halt to last until it makes an announcement to the market concerning details of the proposed acquisition of business or until Wednesday, 7 May 2025, whichever is earlier.
3. The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully



Con Scrinis
Managing Director
con@foslighting.com.au

This announcement has been authorised for release to the ASX by the FOS Capital Limited Board of Directors