

2 March 2021

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh,

**Re: Westpac Vanilla Instalment Equity Warrants over securities in CSL Limited (CSL) –
Dividend announcement**

Westpac Banking Corporation, as issuer of Westpac Vanilla Instalment Equity Warrants (“Westpac VIEWS”) over the following Underlying Securities, notifies of a dividend in respect of those Underlying Securities:

Underlying Securities	CSL Limited (CSL)
Dividend type	Estimated dividend
Amount	\$1.3414 per security
Franking percentage	0%
Ex-dividend Date	04 March 2021
Record Date	05 March 2021
Payment Date	On or about 1 April 2021

Correspondingly, the series of following Westpac VIEWS will commence trading on an ex-dividend basis on same date as the Underlying Securities are ex-dividend:

CSLIWO

Should the actual dividend amount differ from the estimated amount, Westpac Banking Corporation may issue a further announcement confirming the actual dividend amount.

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the Westpac VIEWS Product Disclosure Statement.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary.