

Monday, 20th January 2020

Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

CHANGE OF FUND ADMINISTRATOR

Further to the recent announcements dated 9th and 13th January 2020, advising that the MCP Master Income Trust (ASX: MXT) ("MXT") will transition its unit registry service provider, MXT will also transition the Fund Administration function from Mainstream Fund Services Pty Ltd to MCH Fund Administration Services Pty Ltd, effective from 20 January 2020.

MCH Fund Administration Services Pty Ltd is a wholly owned subsidiary of Metrics Credit Holdings Pty Ltd and has been appointed in accordance with a Fund Administration Services Deed entered into with the Responsible Entity.

Unitholders with any queries in relation to their MXT holding are advised to contact Automic at metrics@automicgroup.com.au or on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia)

Yours sincerely,



Martin Farr
Senior Corporate Clients Manager
The Trust Company (RE Services) Limited
as Responsible Entity for the MCP Master Income Trust