

Results of Special Meeting

The Directors of AuMEGA Metals Limited advise that at the Special Meeting of shareholders held today, all resolutions were passed on a poll.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of both the poll and valid proxy votes received, are shown on the following page.

Authorised for release by the Company Secretary.

To learn more about the Company, please visit www.aumegametals.com, or contact:

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Disclosure of Proxy Votes

AuMEGA Metals Ltd

Special Meeting

Wednesday, 04 December 2024



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 RATIFICATION OF PRIOR ISSUE OF TRANCHE ONE SHARES – LISTING RULE 7.1	P	137,693,100	113,812,809 82.66%	23,757,460 17.25%	31,500	122,831 0.09%	115,826,510 82.98%	23,757,460 17.02%	31,500	Carried
2 RATIFICATION OF PRIOR ISSUE OF TRANCHE ONE SHARES – LISTING RULE 7.1A	P	137,693,100	132,551,879 96.27%	5,018,390 3.64%	31,500	122,831 0.09%	134,565,580 96.40%	5,018,390 3.60%	31,500	Carried
3 APPROVAL TO ISSUE TRANCHE TWO SHARES TO NON-RELATED PARTIES	P	152,775,448	128,855,157 84.34%	23,664,960 15.49%	664,770	255,331 0.17%	131,001,358 84.70%	23,664,960 15.30%	664,770	Carried
4 ISSUE OF TF SHARES TO DIRECTOR – MR SAM PAZUKI	P	166,703,209	160,958,257 96.55%	5,489,621 3.29%	1,114,770	255,331 0.15%	163,104,458 96.74%	5,489,621 3.26%	1,114,770	Carried
5 ISSUE OF TF SHARES TO DIRECTOR – MR KERRY SPARKES	P	166,703,209	160,958,257 96.55%	5,489,621 3.29%	1,114,770	255,331 0.15%	163,104,458 96.74%	5,489,621 3.26%	1,114,770	Carried
6 ISSUE OF HD SHARES TO DIRECTOR – DR NICOLE ADSHEAD-BELL	P	166,703,209	160,958,257 96.55%	5,489,621 3.29%	1,114,770	255,331 0.15%	163,104,458 96.74%	5,489,621 3.26%	1,114,770	Carried
7 APPROVAL TO ISSUE PLACEMENT SHARES TO CANADIAN ACCREDITED INVESTOR	P	136,221,419	131,047,698 96.20%	5,050,890 3.71%	586,270	122,831 0.09%	133,061,399 96.34%	5,050,890 3.66%	586,270	Carried
8 AMENDMENT TO CONSTITUTION	P	167,183,209	159,640,008 95.49%	7,420,370 4.44%	634,770	122,831 0.07%	161,653,709 95.61%	7,420,370 4.39%	634,770	Carried



			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
9 APPROVAL OF OMNIBUS EQUITY INCENTIVE PLAN	P	166,357,206	138,095,569 83.01%	28,138,806 16.91%	1,136,270	122,831 0.07%	139,088,400 83.17%	28,138,806 16.83%	1,136,270	Carried
10 APPROVAL TO ISSUE OPTIONS TO SAGEPOINT	P	165,051,709	159,277,488 96.50%	5,518,890 3.34%	2,766,270	255,331 0.15%	161,423,689 96.69%	5,518,890 3.31%	2,766,270	Carried

