

Securities Issued Pursuant to Entitlement Offer

Eagle Mountain Mining Limited (ASX:EM2) ("Eagle Mountain" or "the Company") confirms the allotment and issue of 202,586,325 New Shares and 50,646,567 New Options following the close of the Renounceable Entitlement Offer (the Offer).

Issuance of Securities

As advised on 12 February 2025, applications under the Offer have raised \$1.62 million, before costs and prior to finalisation of the underwritten shortfall. Applications under the Offer amounted to 202,586,325 New Shares at \$0.008 per share. In addition, 50,646,567 New Options were issued as free attaching with an exercise price of \$0.016 on or before 31 July 2027.

Eagle Mountain anticipates the completion of the underwritten shortfall within the next few days and will make an announcement accordingly.

An Appendix 2A and Appendix 3G follow for immediate release.

This ASX announcement was authorised for release by the Board of Eagle Mountain Mining Limited.

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ABOUT EAGLE MOUNTAIN MINING

Eagle Mountain is a copper-gold explorer focused on the strategic exploration and development of the Wedgetail and Silver Mountain Projects, both located in Arizona, USA.

Arizona is at the heart of America's mining industry and home to some of the world's largest copper discoveries such as Bagdad, Miami and Resolution, one of the largest undeveloped copper deposits in the world.

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EM2 Website

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