

Appendix 3Y

Change of Director's Interest Notice

15 April 2019

Charter Hall Limited
ACN 113 531 150

Charter Hall
Funds Management Limited
ABN 31 082 991 786

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Enclosed is an Appendix 3Y "Change of Director's Interest Notice" lodged on behalf of Charter Hall Managing Director and Group CEO, David Harrison. The notice reflects the disposal by Portmist Pty Ltd as trustee for the Harrison Family Trust of 600,000 CHC securities.

Mr Harrison commented, "Our family trust has held these securities since the IPO of Charter Hall Group in 2005. The family trust has diversified its investments in accordance with external financial planning advice. I note this represents approximately 20% of the total CHC security holding in ordinary securities and rights that are owned by Portmist Pty Ltd and in my personal name. I also note that no vested performance rights have been sold by me or on my behalf in recent years."

About Charter Hall

Charter Hall Group (ASX:CHC) is one of Australia's leading fully integrated property groups, with \$28.4 billion of high quality, long leased property across the office, retail, industrial and social infrastructure sectors. The Group has offices in Sydney, Melbourne, Brisbane, Adelaide and Perth and oversees a portfolio of 779 properties that is more than 5.4 million square metres in size. The ASX100 Group has over 27 years' experience managing and investing in high quality property on behalf of institutional, wholesale and retail clients.

Charter Hall's success is driven by our focus on our tenant and investor customers. We look to partner with our tenants, growing with them and helping meet their property needs. We invest alongside our capital partners, creating value and generating superior investment returns together. Our \$3.7 billion development pipeline creates new assets for our investors, improving future returns, while creating opportunities for our tenant partners to expand and adapt their businesses. Sustainability and innovation are key elements of our approach. By ensuring our actions are innovative, commercially sound and make a difference to our people, customers and the environment, Charter Hall makes a positive impact for its investors, the community and the Group.

For further information, please contact

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Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Charter Hall Group formed by stapling the shares of Charter Hall Limited and the units of Charter Hall Property Trust
ABN	Charter Hall Limited ABN 57 113 531 150 Charter Hall Property Trust ABN 72 051 224 311

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	David Harrison
Date of last notice	29 November 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	1. Portmist Pty Limited 2. Charter Hall Performance Rights and Options Plan (PROP)
Date of change	10 April 2019
No. of securities held prior to change	Direct – 457,991 securities Indirect – via an interest in Portmist Pty Ltd which holds 1,441,773 securities. David Harrison is a shareholder and Director of Portmist Pty Ltd. Indirect – via an interest in 929,080 Performance Rights and 155,821 Service Rights in the PROP.
Class	Stapled Securities

+ See chapter 19 for defined terms.

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Number acquired	N/A
Number disposed	600,000
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$5,995,200
No. of securities held after change	<p>Direct – 457,991 securities</p> <p>Indirect – via an interest in Portmist Pty Ltd which holds 841,773 securities. David Harrison is a shareholder and Director of Portmist Pty Ltd.</p> <p>Indirect – via an interest in 929,080 Performance Rights and 155,821 Service Rights in the PROP.</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trades.

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.