



Announcement Summary

Entity name

IMPACT MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 16, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IPT	ORDINARY FULLY PAID	105,833,354	16/05/2025
IPTOC	OPTION EXPIRING 28-SEP-2027	59,266,679	16/05/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMPACT MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

52119062261

1.3 ASX issuer code

IPT

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/5/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Feb-2025 09:37	New - Proposed issue of securities - IPT	A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

IPT : ORDINARY FULLY PAID

Issue date

16/5/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

105,833,354

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00600000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of Shortfall securities from the Renounceable Entitlement Offer Prospectus dated 28 February 2025.

**ASX +security code and description**

IPTOC : OPTION EXPIRING 28-SEP-2027

Issue date

16/5/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

59,266,679

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

52,916,679 options to participants of the shortfall offer and 6,350,000 to the Lead Manager and Underwriter.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IPT : ORDINARY FULLY PAID	3,955,329,969
IPTOC : OPTION EXPIRING 28-SEP-2027	480,548,713
IPTO : OPTION EXPIRING 01-OCT-2025	65,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IPTAA : OPTION EXPIRING 01-DEC-2025 EX \$0.01125	30,000,000
IPTAW : PERFORMANCE RIGHTS	137,000,000
IPTAV : OPTION EXPIRING 30-NOV-2025 EX \$0.0125	66,000,000
IPTAR : OPTION EXPIRING 31-OCT-2025 EX \$0.0217	83,000,000
IPTAT : OPTION EXPIRING 31-OCT-2025 EX \$0.024	4,000,000