

11 May 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

CITIFIRST MINIs – Cash Amount

Following the announcement released on 10 May 2021 Citigroup Global Markets Australia Pty Limited ("Citigroup") hereby confirms the Stop Loss Amount for the series below

MINI (ASX Code)	Underlying Parcel	Strike Price/Final Instalment	Conversion Ratio	Stop Loss Level per Underlying Parcel	Cash Amount per MINI
A2MKOA	A2 MILK CO LTD	5.2089	1	6.2400	\$0.89
BHPKOR	BHP GROUP LTD	59.0913	1	50.8500	\$8.24
BSLKOQ	BLUESCOPE STEEL LTD	28.5778	1	22.8800	\$5.66
BUBJOD	BUBS AUSTRALIA LTD	0.2802	1	0.3500	\$0.069
FMGKOU	FORTESCUE METALS GROUP LTD	27.6623	1	23.5300	\$3.82
FMGKOV	FORTESCUE METALS GROUP LTD	28.5492	1	24.2800	\$4.24
IPLKOI	INCITEC PIVOT LTD	2.0627	1	2.3800	\$0.315
OZLKOS	OZ MINERALS LTD	31.2475	1	26.5800	\$4.63
RIOKOZ	RIO TINTO LTD	152.5788	1	131.3000	\$21.19
NDXKOC	Nasdaq-100 e-MINI Futures (Jun-2021)	12720.2694	0.01	13350.0000	\$8.01

A bid at the level of the Cash Amount listed above will appear from 2pm on the Trading Day after the occurrence of the Stop Loss Trigger Event until 4pm on the following Trading Day (Stop Loss Trading Close).

In the event that the Holder doesn't sell the CitiFirst Mini to Citi before the Stop Loss Trading Close, the Holder will receive the Stop Loss Amount per CitiFirst Mini within 10 Business Days after the Trading Day following the occurrence of the Stop Loss Trigger Event and their CitiFirst MINI will expire when that payment is made by Citi.

For and on behalf of,



Citigroup Global Markets Australia Pty Limited