

13 October 2016

INVESTOR BRIEFINGS

Central Petroleum Limited (“**Company**” or “**Central**”) advises that the Managing Director, Mr Richard Cottee, will be holding open shareholder briefings in the following cities on the dates below.

Melbourne – 5:00pm, Monday 24 October 2016

William Buck, Level 20, 181 William Street, Melbourne. Vic.

Sydney – 5:00pm, Thursday 27 October 2016

Paterson Securities – Level 48, Australia Square, 264 George Street, Sydney. NSW.

Perth – 5:00pm, Monday 31 October 2016

William Buck – Level 3, 15 Labouchere Road, South Perth. WA.

Presentations will run from 5:00 pm to 6:30pm with refreshments provided on conclusion.

Numbers are limited so please register by close of business Friday, 21 October 2016 with Jasmine Fowler on +61 8 6436 2888 or via email to jasmine.fowler@williambuck.com.

Mr Cottee will respond to questions and written questions in advance are encouraged. Please email your questions before 21 October 2016 to either Jasmine Fowler (jasmine.fowler@williambuck.com).

Mr Cottee looks forward to meeting with Shareholders and discussing the Company’s current position and future outlook.

General Disclaimer and explanation of terms:

This document may contain forward-looking statements. Forward looking statements are only predictions and are subject to risks, uncertainties and assumptions which may be outside the control of the Company and could cause actual results to differ materially from these statements. These risks, uncertainties and assumptions include (but are not limited to) funding, exploration, commodity prices, currency fluctuations, economic and financial market conditions in various countries and regions, environmental risks and legislative, fiscal or regulatory developments, political risks, project delay or advancement, approvals, cost estimates and other risk factors described from time to time in the Company's reports filed with the ASX. Actual values, results or events may be materially different to those expressed or implied in this document. Given these uncertainties, readers are cautioned not to place reliance on forward looking statements. Any forward looking statement in this document is valid only at the date of issue of this document. Subject to any continuing obligations under applicable law and the ASX Listing Rules, or any other Listing Rules or Financial Regulators' rules, the Company, its agents, directors, officers, employees, advisors and consultants do not undertake any obligation to publicly update or revise any information or any of the forward looking statements in this document if events, conditions or circumstances change or that unexpected occurrences happen to affect such a statement. Sentences and phrases are forward looking statements when they include any tense from present to future or similar inflection words, such as (but not limited to) "believe," "understand", "estimate," "anticipate," "plan," "predict," "may," "hope," "can," "will," "should," "expect," "intend," "projects", "is designed to," "with the intent," "potential," the negative of these words or such other variations thereon or comparable terminology or similar expressions or future may indicate a forward looking statement or conditional verbs such as "will," "should," "would," "may" and "could" are generally forward-looking in nature and not historical facts.

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