



ASX Announcement

CCP Holdings Pty Limited Convertible Note

Brisbane, Australia, 25 July 2016

Agenix Limited (ASX:AGX) advises that pursuant to a resolution of the Board the timetable in respect of the Offer under the Prospectus lodged on 30 June 2016 has been extended. The extension arises from discussions with the Australian Securities and Investment Commission (ASIC) regarding the prospectus as lodged. The Company is seeking to address the issues raised by ASIC and will lodge a supplementary prospectus in due course.

The current indicative timetable is as follows:

Event	Date
Record date for Priority Offer	Tuesday, 28 June 2016
Prospectus lodged with ASIC and ASX	Thursday, 30 June 2016
Priority Offer opens	Monday, 4 July 2016
Public Offer opens	Thursday, 7 July 2016
Notice of General Meeting sent to Shareholders	Wednesday, 29 June 2016
Priority Offer closes	Monday, 8 August 2016
Public Offer closes	Monday, 8 August 2016
General Meeting to consider the Acquisition Resolutions, other Resolutions and suspension from trading	Friday, 29 July 2016
Completion of the Acquisition	Monday, 8 August 2016
Issue Shares under the Prospectus	Monday, 8 August 2016
Share Consolidation	Monday, 8 August 2016
Dispatch of Holding Statements	Friday, 12 August 2016
Expected date for re-quotation of the Company's Shares on the ASX (subject to the satisfaction of Chapters 1 and 2 of ASX Listing Rules)	Friday, 26 August 2016

This timetable is indicative only. The Company reserves the right to vary the dates, which includes closing the Offers early or extending the close of the Offers, without notifying any recipients of the Prospectus or any Applicants subject to the Corporations Act, ASX Listing Rules and other applicable laws.

For more information please contact:

Adam Gallagher

Tel: +61 (0) 428 130 447