



MARKET RELEASE

5 April 2018

Copper Mountain Mining Corporation

PRE-QUOTATION DISCLOSURE

Copper Mountain Mining Corporation (the “Company”) is admitted to the Official List of ASX Limited today, Thursday, 5 April 2018.

Official Quotation of 53,550,000 CHESS Depository Interests (“CDI’s”) at a ratio of 1 CDI representing 1 Company common share is expected to commence at 12:30 pm AEDT (10:30 am WST) on Friday, 6 April 2018 on a deferred settlement basis.

The following information is released as pre-quotations disclosure.

1. Indicative distribution schedule
2. Indicative top 20 holders
3. Appendix 1A and Information Form and Checklist, Annexure I (Mining Entities) and Annexure III (Foreign Entities)
4. The Company’s certificate of incorporation and registration and certificate of registration of a foreign company
5. The Company’s Articles
6. Information Memorandum including the Scheme Book
7. Full terms of the following:
 - a. any options on issue
 - b. Stock Option Plan
 - c. Warrant Indenture
 - d. DSU Plan and DDSU Plan
8. Corporate Governance Statement
9. Securities trading policy
10. Accounts of the Company and Altona Mining
11. Confirmation statements and waivers granted by ASX

Security Codes: C6C

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